



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino dventurino@bc.org.ar

CROP ANALYST

Ing. Andrés Paterniti apaterniti@bc.org.ar

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa sconsoleinsua@bc.org.ar Soybean

Matías Mihura mmihura@bc.org.ar Corn

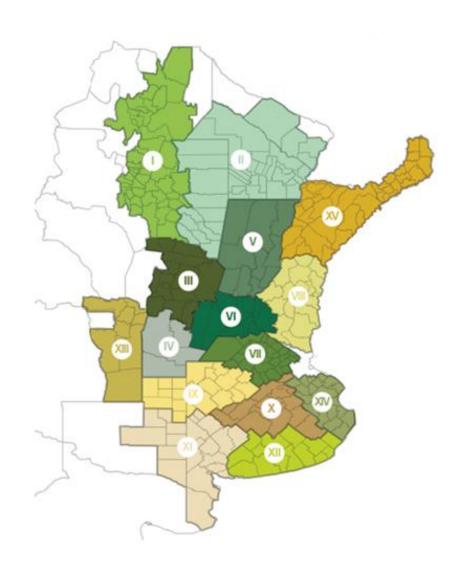
María Victoria De Carli mdecarli@bc.org.ar Wheat & Sunflower

CONTACT

Av. Corrientes 123 C1043AAB - CABA

Tel.: +54 11 4515 8200 | 8300 estimacionesagricolas@bc.org.ar Twitter: @estimacionesbc

ISSN 2408-4344t



I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

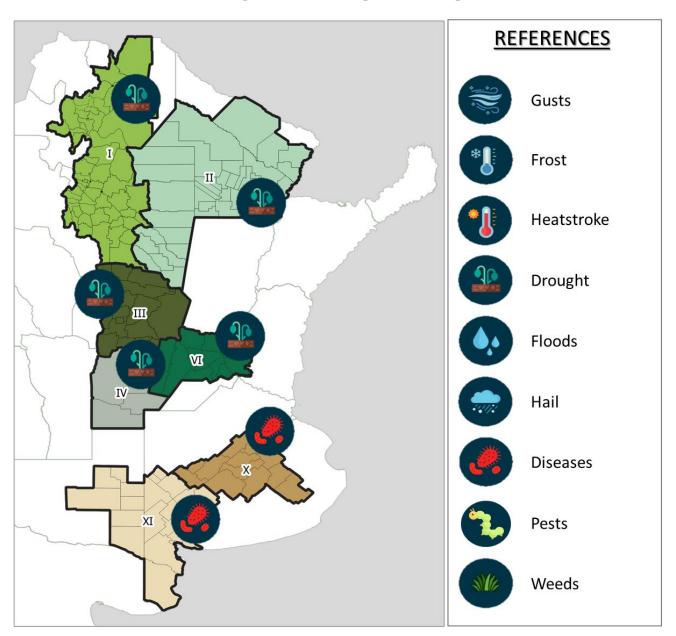
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS

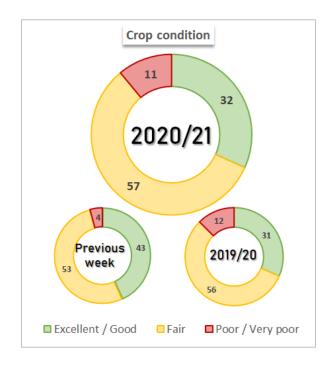


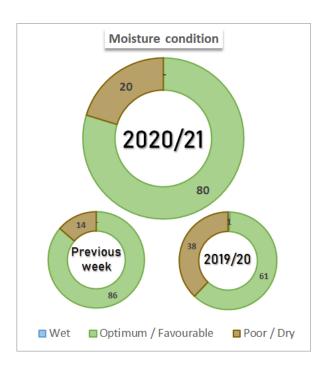
METHODOLOGY

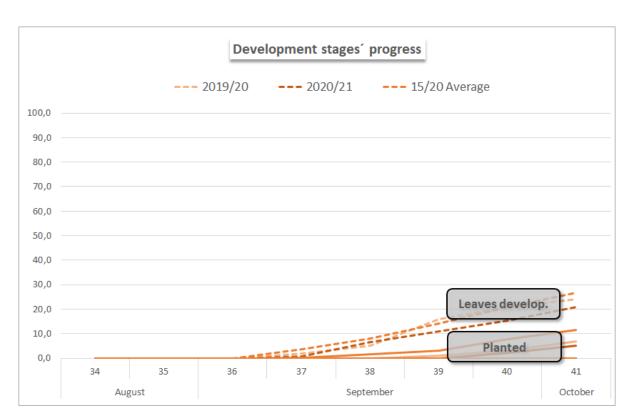
Findings of the survey conducted through October 7, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.



CORN 2020/21









Regional p	Regional participation in the total national area (%)														
Regions	III	IV	Ш	IX	VI	VII	1	Х	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part.	14,3	12,3	11,3	11,0	9,5	7,3	6,4	5,3	5,3	4,7	3,8	3,8	2,7	1,9	0,5
2019/20	14,5	12,5	11,5	11,0	9,3	7,5	0,4	3,3	3,3	4,7	3,6	3,0	2,1	1,9	0,5
Hist. Nat. Part.	14,5	12,4	11,3	10,6	10,1	7,9	6,6	5,1	4,3	4,7	3,5	3,8	2,7	1,9	0,5
Moisture co	Moisture condition, Crop condition & Development stages Week 41														41
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
			20/21			-		-	-	-	-	-	-	-	-
I - NOA			19/20 15/20 Average		-		-		-	-	-	-	-	-	-
								-	-	-	-				-
II - NEA				20/21 - 19/20 -		-		_	_	_	_	_	_	-	
			15/20 Average		_		-		-	_	_	_	_	_	-
			20/21			23,0		-	4,7	-	-	-	-	-	-
III - CN Cba			19,	19/20		65,0	-		6,0	-	-			-	-
			15/20 Average		-			-	9,6	-	-	-	-	-	-
IV - S Cba				/21	31,0			-	4,4	-	-	-	-	-	-
			19/20 15/20 Average		59,0		-		8,0	-	-	-	-	-	-
	1						-		15,4 74,0	-	-	-	-	-	-
VI - Núcleo			20/21 19/20		75,0 57,0			-	80,0	-	-	-	-	-	-
Norte				Average		37,0		_	77,4	_	_	_	_	_	_
				/21		88,0		-	69,7	-	_	-	-	-	_
VII -				/20	60,0			-	63,0	-	-	-	-	-	-
Núcleo Sur				Average		-		_	68,2	_	_	_	-	-	-
VIII - CE E.			20,	/21		73,0		-	35,3	-	-	-	-	-	-
Rios				/20		85,0		-	62,0	-	-	-	-	-	-
11103				Average		-		-	64,4	-	-	-	-	-	-
IX - N LP - S				/21		100,0		-	27,2	-	-	-	-	-	-
BA	19/20				35,0		-	19,0	-	-	-	-	-	-	
				Average		100.0		-	32,0						-
X - Ctro BA				/21 /20		100,0 47,0		-	16,0 22,0	-	-	-	-	-	-
A - CHO BA				Average		47,0		_	20,4	_	_	_	_	_	_
				/21		-		-	-	-	-	-	-	-	-
XII - SE BA				/20		-		-	-	-	-	-	-	-	-
				Average	<u></u>			_	5,0	-	-	-	-		-
XIII - San			20,	/21		75,0		-	3,6	-	-	-	-	-	-
Luis				/20		52,0		-	8,0	-	-	-	-	-	-
Luis				Average				-	11,6	-	-	-	-	-	-
				/21		79,7		89,0	20,8	5,2	-	-	-	-	-
National				/20		61,4		87,5	24,0	7,0	-	-	-	-	-
			15/20 /	Average		-		-	26,6	11,6	-	-	-	-	-

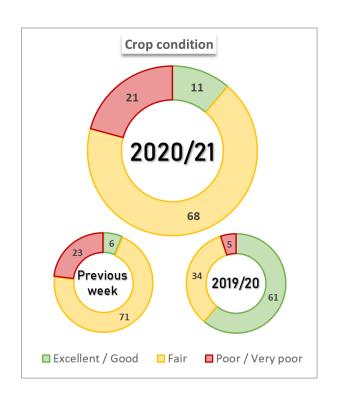


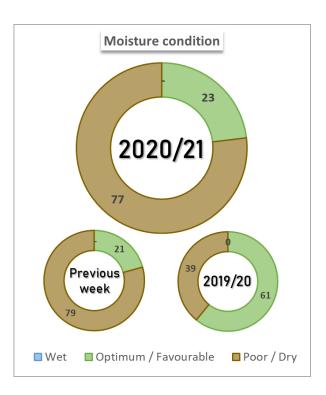
EARLY CORN 2020/21

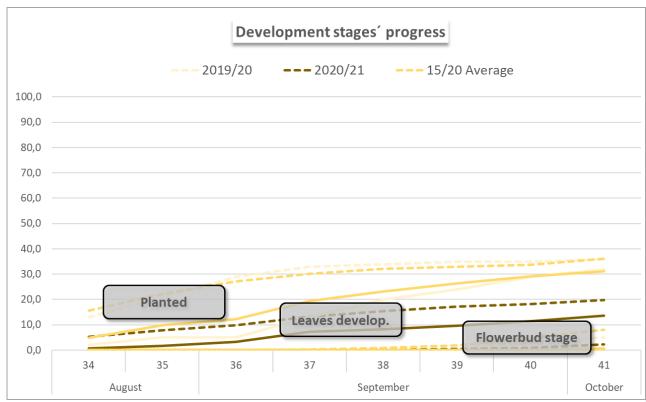
Regional p	Regional participation in the total national area (%)																
Regions	II.	VI	1	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV		
Nat. Part. 2019/20	22,5	16,2	12,8	12,5	8,7	4,2	4,0	3,8	2,9	2,9	2,9	2,7	1,7	1,1	1,0		
Hist. Nat. Part.	19,8	15,2	11,5	11,7	9,6	4,4	4,8	4,0	4,3	5,1	2,3	3,0	1,7	1,7	0,9		
Moisture co	ondition	, Crop c	onditio	n & Dev	elopme	nt stage	!S							Week	k 41		
Regions	Adverse event		Adverse event Seas		Season		Moisture Condition Favourable / Optimum		Condit	op ion Fair ellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
		20/21			-		-	-	-	-	-	-	-	-			
I - NOA			19/20 15/20 Average			-	-		-	-	-	-	-	-	-		
				/21		-		-	-	-	-	-	-				
II - NEA			19/20		-		-		_	_	-	-	_	_	_		
			15/20 Average		_		-		-	_	_	_	_	_	_		
				20/21		23,0		-		-	-	-	-	-	-		
III - CN Cba				/20		65,0		-	25,0	-	-	-	-	-	-		
			15/20 Average			-	-		62,0	-	-	-	-	-	-		
				/21	3:			-	37,0	-	-			-	-		
IV - S Cba				/20	59,0			-	33,0 67,2	-	-	-	-	-	-		
			15/20 Average 20/21 19/20			75,0		-	87,0	-	-	-	-	-			
VI - Núcleo					57,0			_	87,0	_	_	_	_	_	_		
Norte				Average		-		-	91,4	_	_	-	_	_	_		
VII -			20/21 19/20		88,0 60,0			-	81,0	-	-	-	-	-	-		
Núcleo Sur								-	68,0	-	-	-	-	-	-		
Nucleo 3ul				Average	-			-	84,0	-	-	-	-	-	-		
VIII - CE E.			-			73,0		-	93,0	-	-	-	-	-	-		
Rios			20/21 19/20 15/20 Average			85,0		-	95,0	-	-	-	-	-	-		
				/21		100,0		-	99,0 68,0	-	-	-	-	-	-		
IX - N LP - S				/20		35,0		-	30,0	-	_	_	-	-	-		
BA			1	Average		-		_	60,4	_	_	_	_	_	_		
				/21		100,0		-	40,0	-	-	-	-	-	-		
X - Ctro BA				/20		47,0		-	35,0	-	_	-	-	-	-		
			15/20 /	Average		-		-	44,8	-	-	-	-	-			
				/21		-		-	-	-	-	-	-	-	-		
XII - SE BA				/20		-		-	-	-	-	-	-	-	-		
				Average		-		-	8,2	-	-	-	-	-	-		
NI-at I				/21		79,7		89,0	41,5	10,4	-	-	-	-	-		
National				/20		61,4		87,5	39,0	11,0	-	-	-	-	-		
			15/20/	Average		-		-	52,6	21,2	-	-	-	-	-		



SUNFLOWER 2020/21





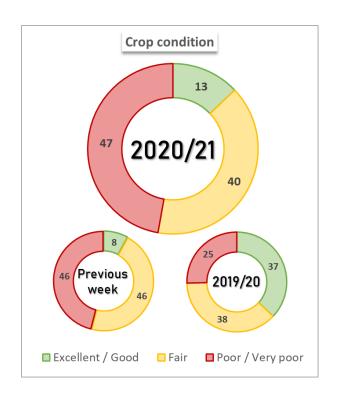


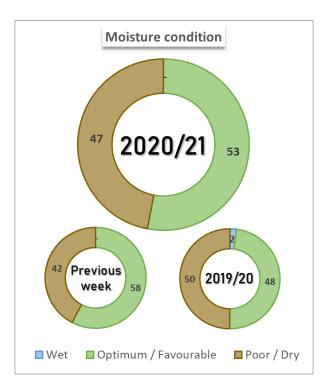


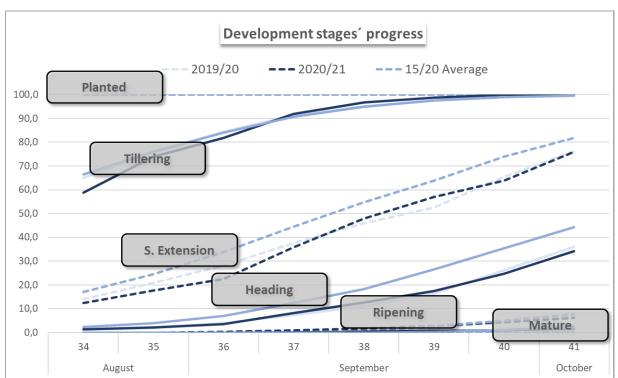
Regional participation in the total national area (%)																	
Regions	XII	XI	V	IX	XIV	X	III	IV	XIII	VI	VII	VIII	XV	III	1		
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,5	0,6	0,4	0,0		
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0		
Moisture condition, Crop condition & Development stages Week 41															41		
Regions	Adverse event		Seaso		Season Co Fav		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested
II - NEA	Dro	ught	20/21 19/20 15/20 Average		88,0		35,0 93,0		100,0 100,0 100,0	94,0 100,0 100,0	26,0 21,0 33,0	- - 3,6	-	-			
V - CN S Fe			20/21 19/20 15/20 Average		22,0 90,0		93,0 95,0		100,0 100,0 100,0	73,0 85,0 90,4	8,0 5,0 9,6	- - -	-	-	-		
IX - N LP - S BA			20/21 19/20 15/20 Average		95,0 - -				1,2 - 4,4	-	-	-	- - -	- - -			
X - Ctro BA			20/21 19/20 15/20 Average			100,0		-	6,4 - 4,4	-	-	-	-	-			
XI - SO BA - S LP			20/21 19/20 15/20 Average			100,0		-	0,7 - 1,8	-	-	-	-	- - -	-		
XII - SE BA			20/21 19/20 15/20 Average		100,0 89,0				0,2 1,0 2,2	-	-	-	-	-			
XIV - Cuenca Sal.			20/21 19/20 15/20 Average			95,0 84,0 -		-	3,5 5,0 8,0	-	- - -	-	-	- - -			
National			20/ 19/ 15/20 /	/20		23,1 88,5 -		79,2 93,7 -	19,7 36,0 36,2	13,6 32,0 31,2	2,2 5,0 8,0	- - 0,7	- - -	- - -	-		



WHEAT 2020/21









Regional r	Regional participation in the total national area (%)														
							W	IV/			V	1/111	VIV	W	VIII
Regions	VI	=	XII	VII	XI	IX	V	IV	Ш	_	Х	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages Week 41														41	
Regions		erse ent	Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
			20,			-		-	100,0	100,0	100,0	100,0	56,0	25,0	-
I - NOA	Dro	ught		/20		47,0		81,0	100,0	100,0	100,0	100,0	54,0	30,0	-
				15/20 Average		-	-		100,0	100,0	100,0	99,6	53,8	22,0	-
			20,	/21		-		-	100,0	100,0	100,0	82,0	0 37,0 2,0 0 35,0 9,0 4 32,2 11,4 0		-
II - NEA	Dro	ught	19/20		86,0		74,0		100,0	100,0	100,0	82,0	35,0	9,0	-
			15/20 /	Average	-		-		100,0	100,0	100,0	94,4	32,2	11,4	-
III - CN Cba			20,	/21		-		-	100,0	100,0	100,0	54,0	-	-	-
	Dro	ught	19,	/20	60,0			56,0		100,0	100,0	51,0	-	-	-
			15/20 /	Average	-		-		100,0	100,0	98,4	58,2	5,6	-	-
			20,	/21	11,0			15,0	100,0	100,0	90,0	34,0	-	-	
IV - S Cba	Dro	ught	19,	/20		44,0		44,0	100,0	100,0	84,0	31,0	-	-	-
			15/20 /	15/20 Average		-			100,0	100,0	93,0	38,0	-	-	-
			20,	/21		20,0		50,0	100,0	100,0	100,0	62,0	8,0	-	
V - CN S Fe			19,	/20		92,0		82,0	100,0	100,0	97,0	59,0	13,0	-	-
			15/20 /	Average		-		-	100,0	100,0	99,4	66,4	12,6	-	-
10 N/ 1			20/21			14,0		32,0	100,0	100,0	89,0	38,0	-	-	-
VI - Núcleo	Dro	ught	19,	/20		68,0		67,0	100,0	100,0	87,0	42,0	-	-	-
Norte			15/20 /	Average	-		-		100,0	100,0	96,2	54,2	2,4	_	_
			20,	/21		100,0		57,0	100,0	100,0	80,0	33,0	-	-	-
VII - Núcleo			19,	/20		64,0		54,0	100,0	100,0	79,0	30,0	-	-	-
Sur			15/20 /	Average	ge -				100,0	100,0	88,4	37,6	_	_	-
			20/			100,0		92,0	100,0	100,0	57,0	10,0	-	-	
IX - N LP - S				/20		41,0		45,0	100,0	100,0	55,0	10,0	-	-	-
BA			15/20	Average		-	.5,5		100,0	100,0	73,6	20,2	_	_	_
				/21		100,0		100,0		100,0	61,0	5,0	-	-	-
X - Ctro BA	Dise	ases		/20		46,0		62,0	100,0	100,0	46,0	4,0	-	-	-
				Average		´-		´-	100,0	100,0	59,6	10,8	_	_	_
				/21		100,0		100,0	100,0	100,0	46,0	3,0	-	-	-
XI - SO BA -	Dise	ases		/20		23,0		37,0	100,0	100,0	44,0	-,-	-	-	-
S LP				Average		-,-		-	100,0	97,8	47,4	8,6	_	_	_
				/21		100,0		100,0	100,0	100,0	39,0	4,0	-	-	-
XII - SE BA				/20		65,0		69,0	100,0	100,0	39,0	,.	_	_	-
				Average		,5		,5	100,0	97,8	47,6	13,0	_	_	_
				/21		52,1		52,5	100,0	100,0	76,0	34,2	6,2	1,7	-
	l		20/					_			_				
National			19	/20		60,0		62,0	100,0	100,0	76,1	36,1	7,0	2,6	-