



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

OCTOBER 8, 2020



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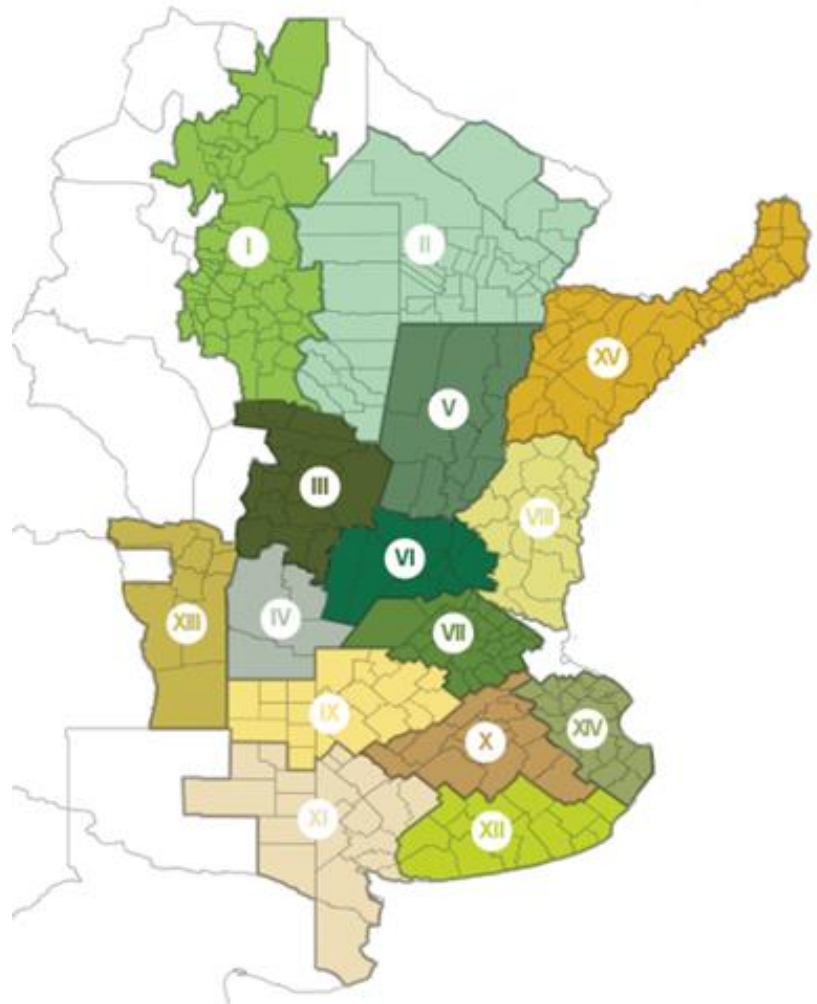
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

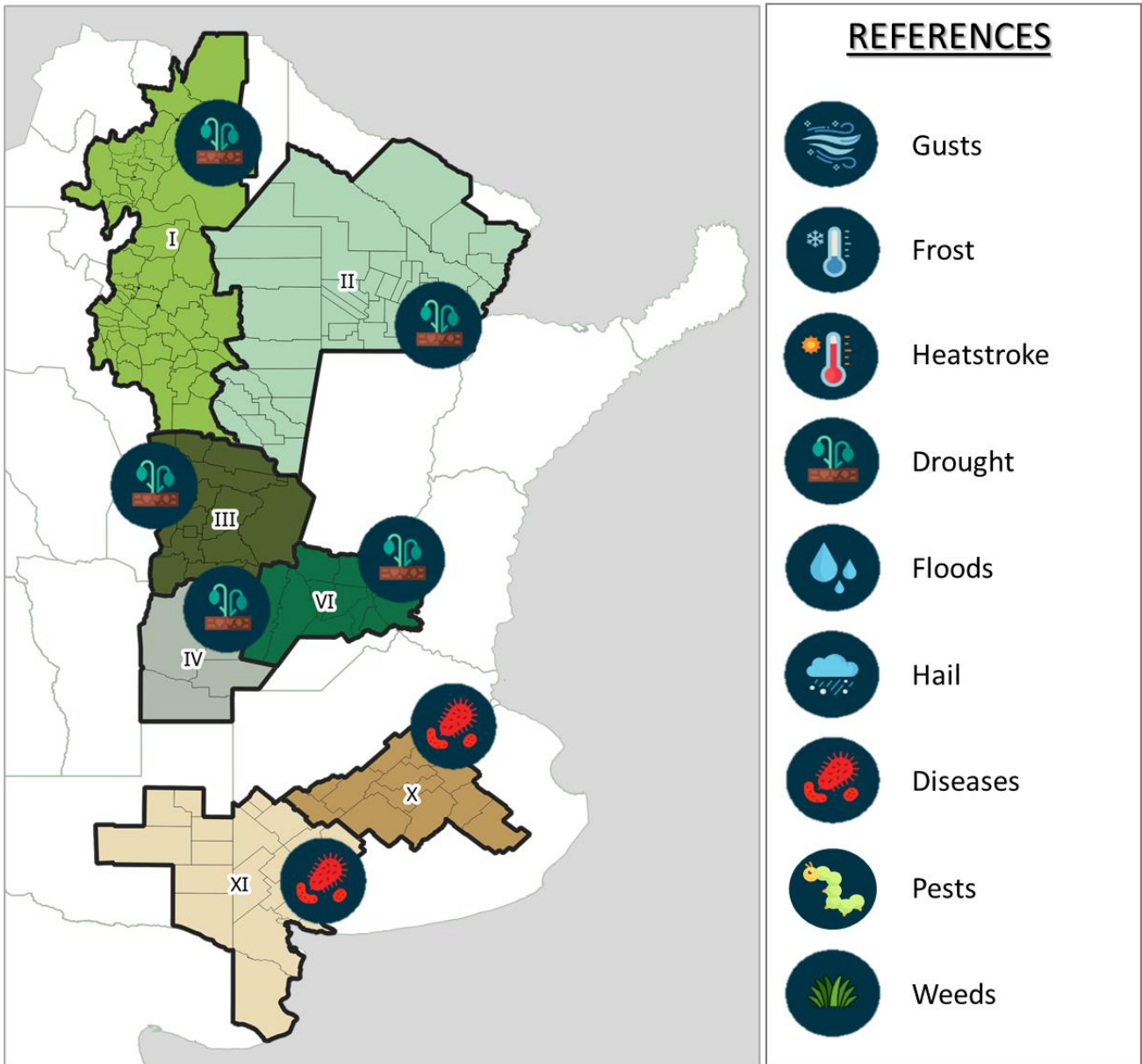
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We appreciate the contribution of our Network of Collaborators throughout the country.

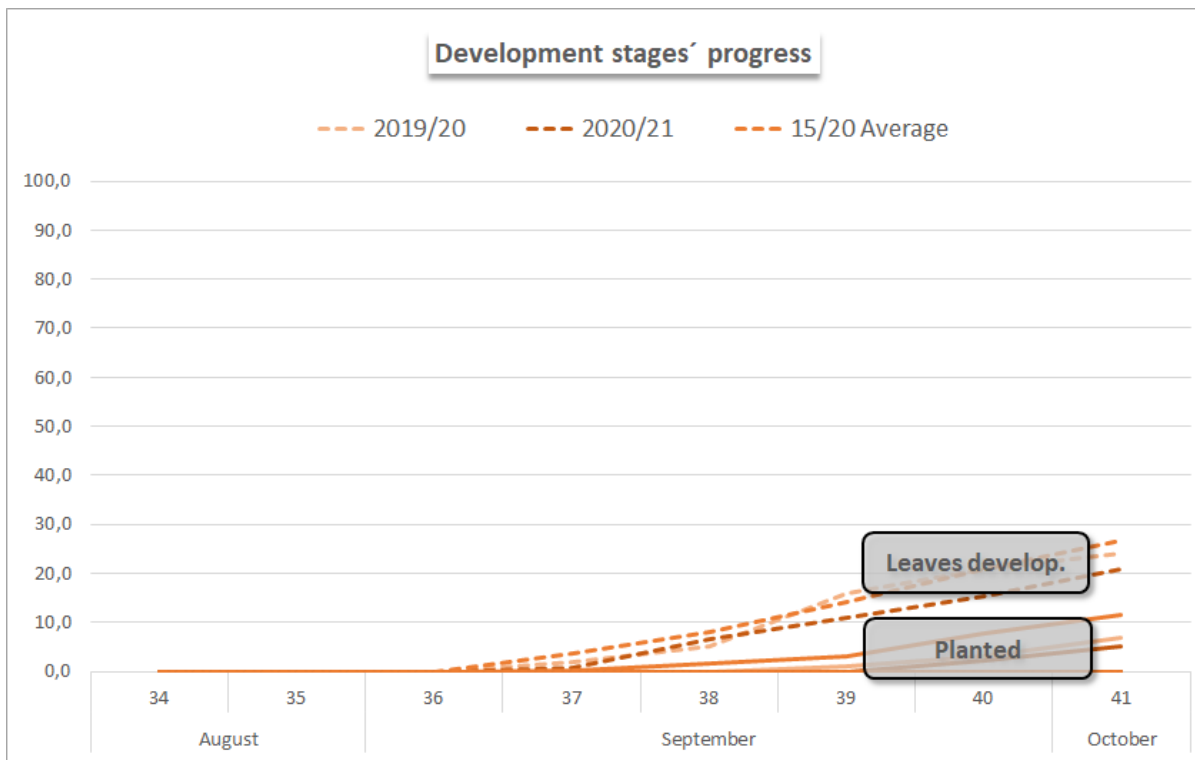
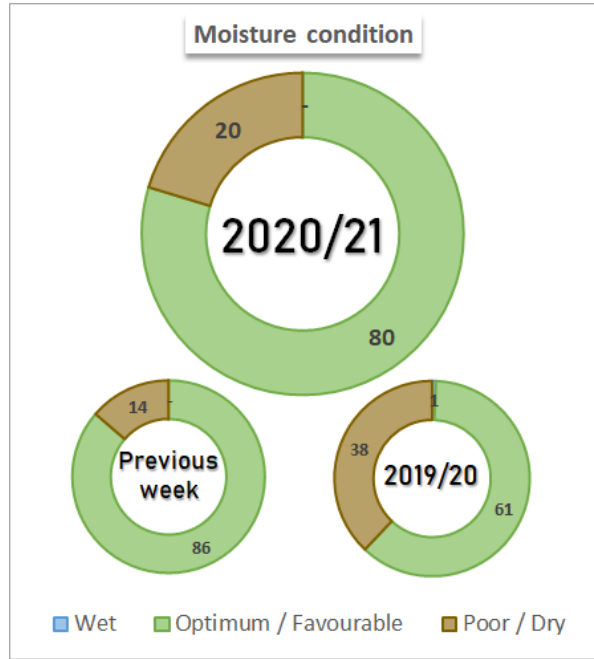
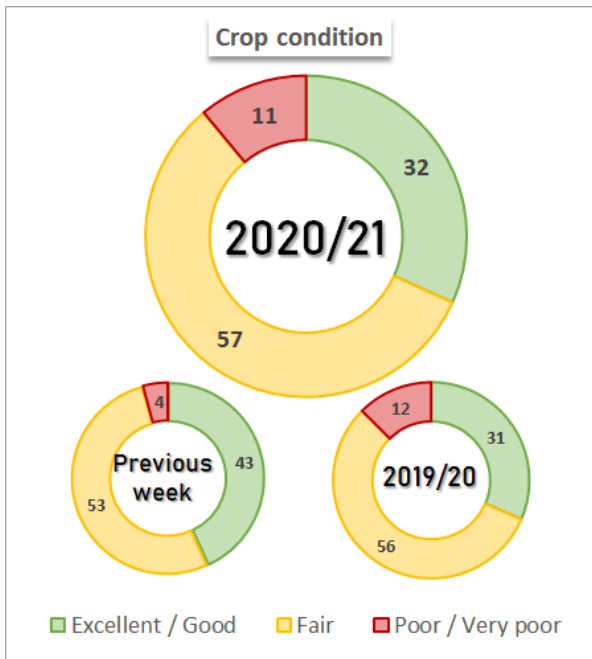
RECENT ADVERSE EVENTS



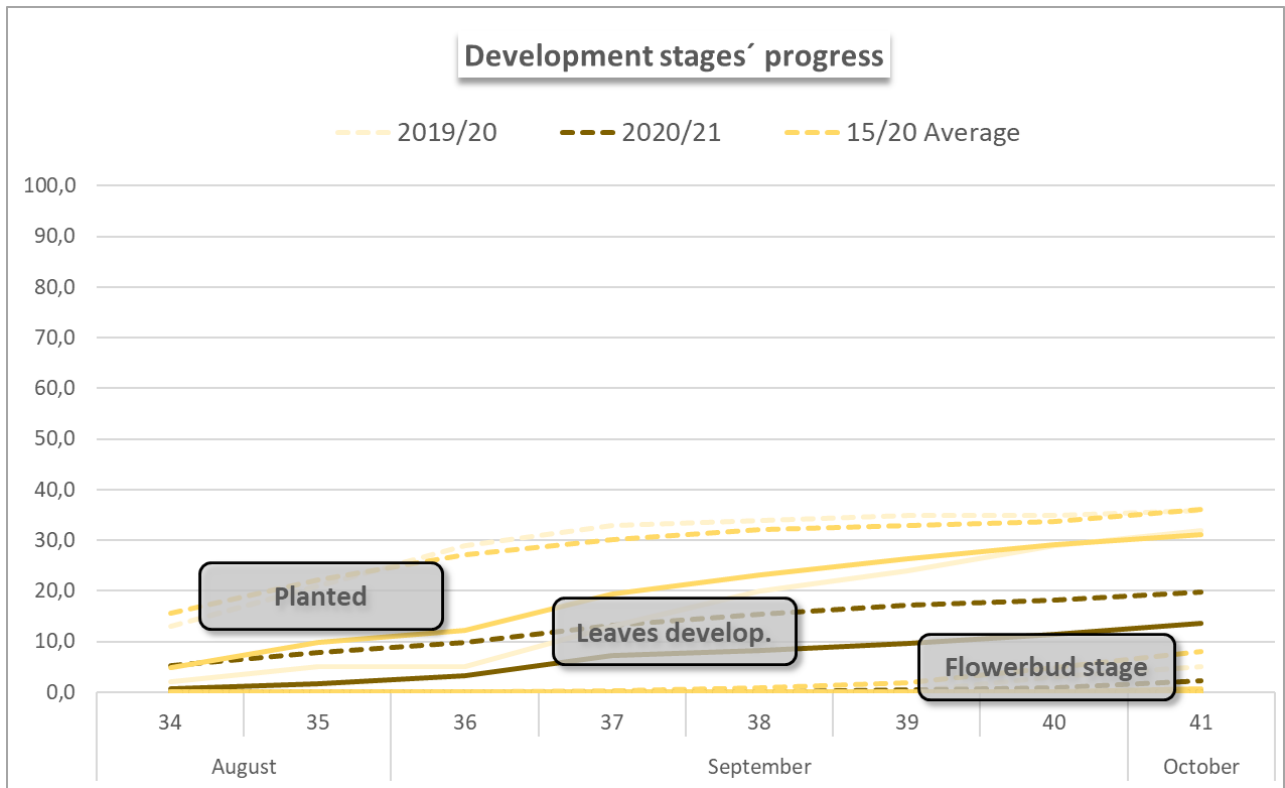
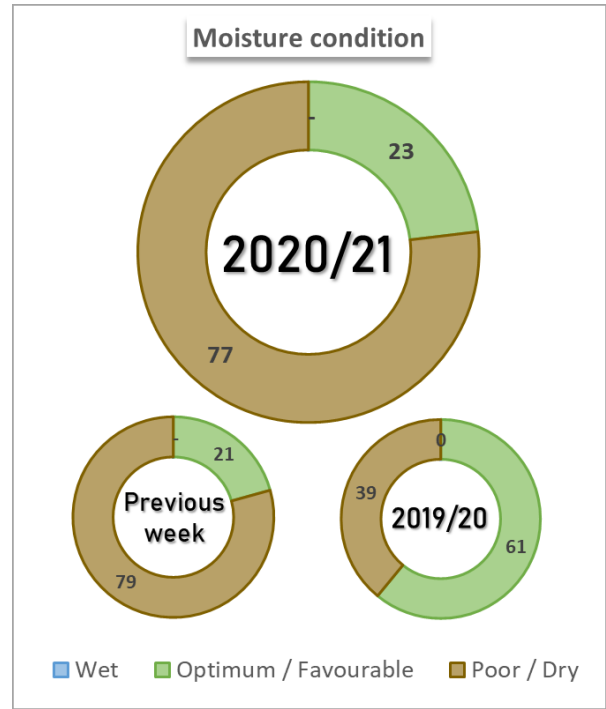
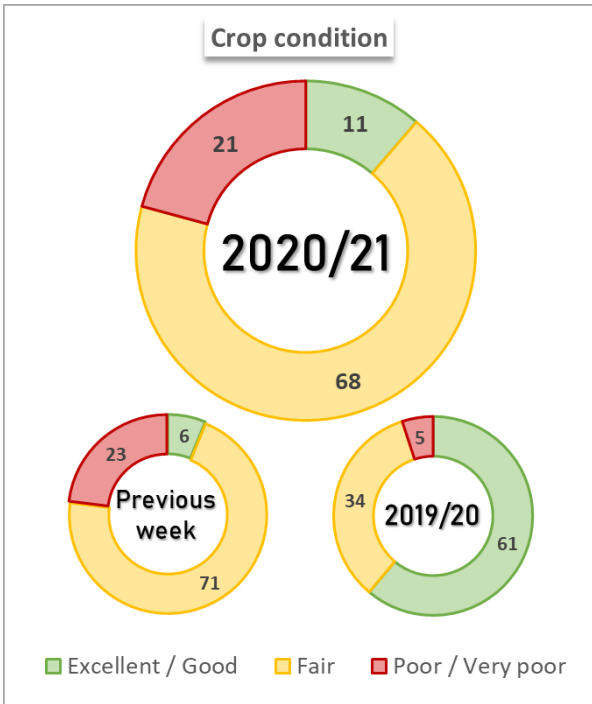
METHODOLOGY

Findings of the survey conducted through October 7, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

CORN 2020/21



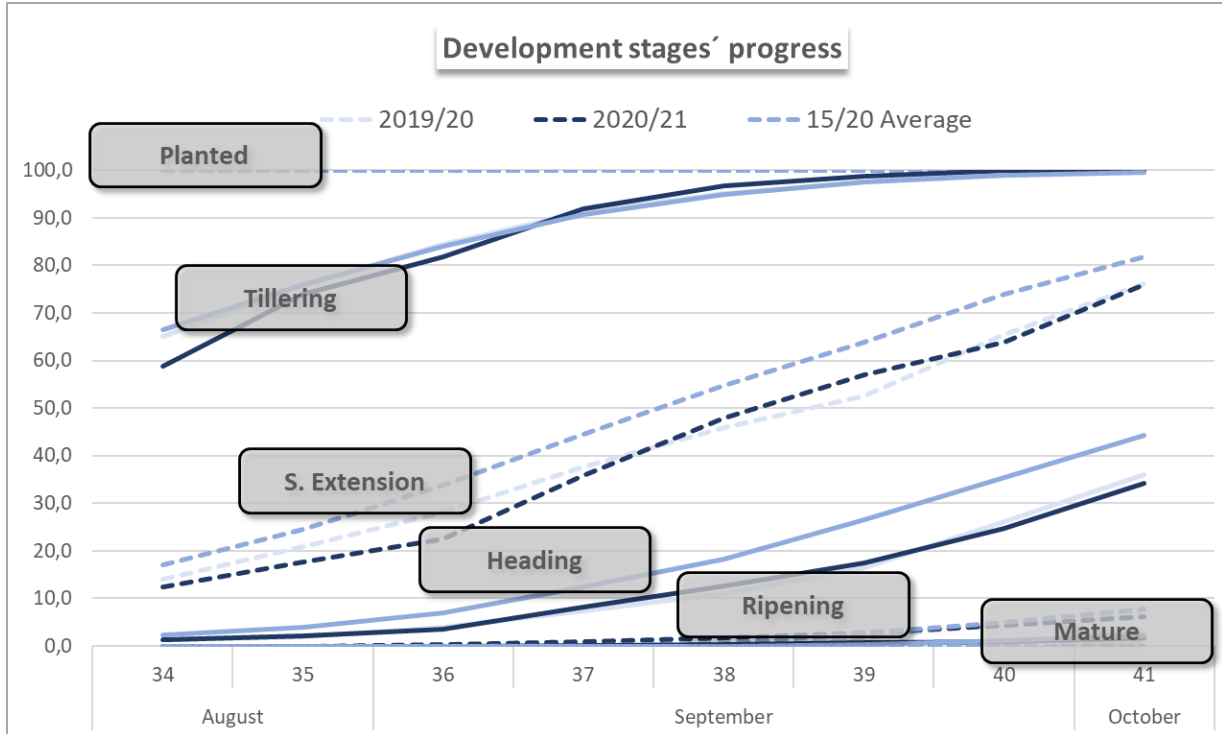
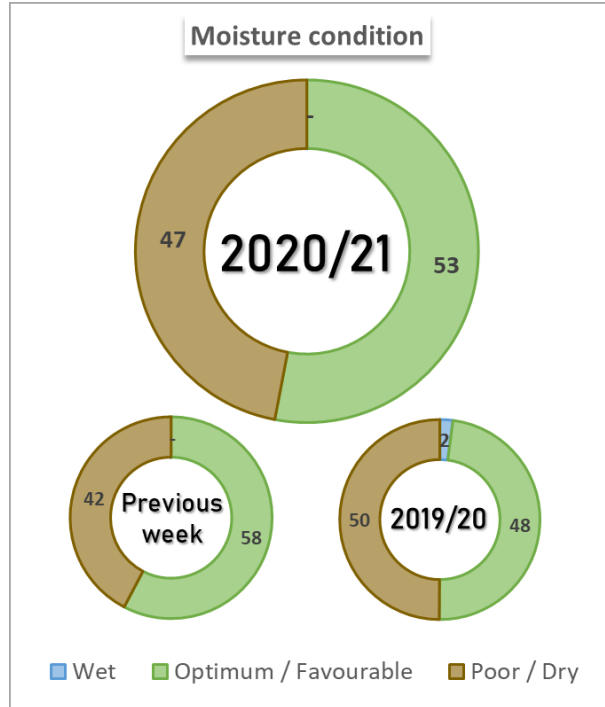
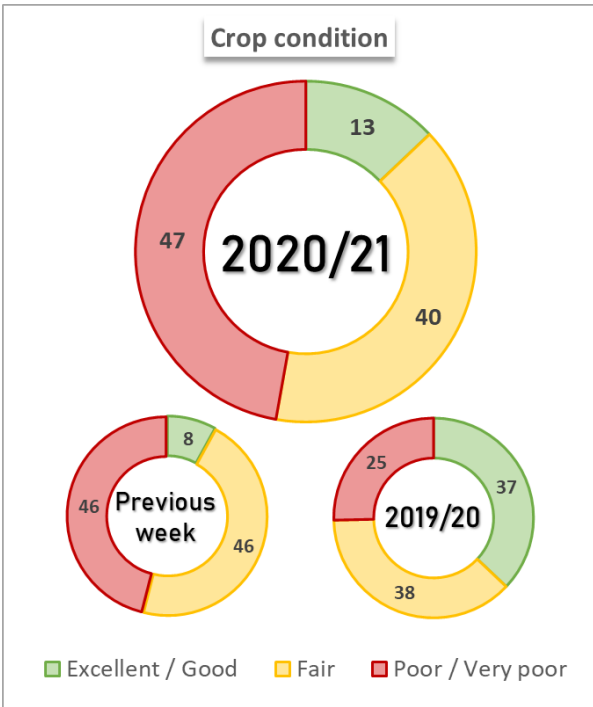
SUNFLOWER 2020/21



Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	II	IV	XIII	VI	VII	VIII	XV	III	I
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,5	0,6	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 41			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA	Drought	20/21	-	35,0	100,0	94,0	26,0	-	-	-	-				
		19/20	88,0	93,0	100,0	100,0	21,0	-	-	-	-				
		15/20 Average	-	-	100,0	100,0	33,0	3,6	-	-	-				
V - CN S Fe		20/21	22,0	93,0	100,0	73,0	8,0	-	-	-	-				
		19/20	90,0	95,0	100,0	85,0	5,0	-	-	-	-				
		15/20 Average	-	-	100,0	90,4	9,6	-	-	-	-				
IX - N LP - S BA		20/21	95,0	-	1,2	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	4,4	-	-	-	-	-	-				
X - Ctro BA		20/21	100,0	-	6,4	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	4,4	-	-	-	-	-	-				
XI - SO BA - S LP		20/21	100,0	-	0,7	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	1,8	-	-	-	-	-	-				
XII - SE BA		20/21	100,0	-	0,2	-	-	-	-	-	-				
		19/20	89,0	-	1,0	-	-	-	-	-	-				
		15/20 Average	-	-	2,2	-	-	-	-	-	-				
XIV - Cuenca Sal.		20/21	95,0	-	3,5	-	-	-	-	-	-				
		19/20	84,0	-	5,0	-	-	-	-	-	-				
		15/20 Average	-	-	8,0	-	-	-	-	-	-				
National		20/21	23,1	79,2	19,7	13,6	2,2	-	-	-	-				
		19/20	88,5	93,7	36,0	32,0	5,0	-	-	-	-				
		15/20 Average	-	-	36,2	31,2	8,0	0,7	-	-	-				

WHEAT 2020/21



Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	XI	IX	V	IV	II	I	X	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages														Week 41	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	20/21	-	-	100,0	100,0	100,0	100,0	56,0	25,0	-				
		19/20	47,0	81,0	100,0	100,0	100,0	100,0	54,0	30,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	99,6	53,8	22,0	-				
II - NEA	Drought	20/21	-	-	100,0	100,0	100,0	82,0	37,0	2,0	-				
		19/20	86,0	74,0	100,0	100,0	100,0	82,0	35,0	9,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	94,4	32,2	11,4	-				
III - CN Cba	Drought	20/21	-	-	100,0	100,0	100,0	54,0	-	-	-				
		19/20	60,0	56,0	100,0	100,0	100,0	51,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	98,4	58,2	5,6	-	-				
IV - S Cba	Drought	20/21	11,0	15,0	100,0	100,0	90,0	34,0	-	-	-				
		19/20	44,0	44,0	100,0	100,0	84,0	31,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	93,0	38,0	-	-	-				
V - CN S Fe		20/21	20,0	50,0	100,0	100,0	100,0	62,0	8,0	-	-				
		19/20	92,0	82,0	100,0	100,0	97,0	59,0	13,0	-	-				
		15/20 Average	-	-	100,0	100,0	99,4	66,4	12,6	-	-				
VI - Núcleo Norte	Drought	20/21	14,0	32,0	100,0	100,0	89,0	38,0	-	-	-				
		19/20	68,0	67,0	100,0	100,0	87,0	42,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	96,2	54,2	2,4	-	-				
VII - Núcleo Sur		20/21	100,0	57,0	100,0	100,0	80,0	33,0	-	-	-				
		19/20	64,0	54,0	100,0	100,0	79,0	30,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	88,4	37,6	-	-	-				
IX - N LP - S BA		20/21	100,0	92,0	100,0	100,0	57,0	10,0	-	-	-				
		19/20	41,0	45,0	100,0	100,0	55,0	10,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	73,6	20,2	-	-	-				
X - Ctro BA	Diseases	20/21	100,0	100,0	100,0	100,0	61,0	5,0	-	-	-				
		19/20	46,0	62,0	100,0	100,0	46,0	4,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	59,6	10,8	-	-	-				
XI - SO BA - S LP	Diseases	20/21	100,0	100,0	100,0	100,0	46,0	3,0	-	-	-				
		19/20	23,0	37,0	100,0	100,0	44,0	-	-	-	-				
		15/20 Average	-	-	100,0	97,8	47,4	8,6	-	-	-				
XII - SE BA		20/21	100,0	100,0	100,0	100,0	39,0	4,0	-	-	-				
		19/20	65,0	69,0	100,0	100,0	39,0	-	-	-	-				
		15/20 Average	-	-	100,0	97,8	47,6	13,0	-	-	-				
National		20/21	52,1	52,5	100,0	100,0	76,0	34,2	6,2	1,7	-				
		19/20	60,0	62,0	100,0	100,0	76,1	36,1	7,0	2,6	-				
		15/20 Average	-	-	100,0	99,6	81,7	44,3	7,7	2,1	-				